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**COUNTY OF DAUPHIN, PENNSYLVANIA**

**RESOLUTION #17-2022**

WHEREAS, Pennsylvania STEAM Academy Charter School (the "School"), a charter school duly organized and validly existing under the Pennsylvania Charter School Law (24 P.S. §17-1701-A, et seq.), and a Pennsylvania nonprofit corporation has determined to finance a project consisting of: (i) acquiring a portion of the School facility and other real property constituting the School's campus, including educational and parking facilities; (ii) acquiring furniture, fixtures and equipment, including certain capital improvements to the School; (iii) refinancing or repayment of outstanding lines of credit, if deemed necessary or desirable by the School; (iv) funding a debt service reserve fund for the Obligations (hereinafter defined) and capitalized interest thereon, if necessary; (v) paying certain costs of issuance relating to Obligations (hereinafter defined); and (vi) other lawful and permissible purposes (the "Project"); and

WHEREAS, the School desires to finance costs of the Project by incurring debt to be evidenced by one or more series of bonds or notes (the "Obligations") to be issued by the Upper Dauphin Industrial Development Authority (the "Issuer") for the benefit of the School in an aggregate principal amount not to exceed \$12,000,000; and

WHEREAS, the Issuer and the School intend that the interest on the Obligations will be qualified for exemption from federal income taxation under provisions of Section 103 of the United States Internal Revenue Code of 1954, as amended (the "1954 Code"), including amendments made by the Internal Revenue Code of 1986 (the "1986 Code"), the 1954 Code and the 1986 Code being

referred to herein as the “Code” (such obligations are referred to herein as “tax-exempt obligations”) and

WHEREAS, Section 147(f) of the Code requires that the governmental unit having jurisdiction over the area in which a project is located give its approval for the project to have the benefit of using tax-exempt obligations after a public hearing on the matter.

NOW THEREFORE, be it resolved by the Board of County Commissioners of the County of Dauphin, Pennsylvania, as follows:

SECTION 1. A duly advertised public hearing having been held on the matter on June 28, 2022 at 10:00 a.m. at which any and all comments from members of the public were heard and considered, the Board of County Commissioners of this County hereby approves the use of tax-exempt obligations for the benefit of the School in financing the Project.


SECTION 2. The approval given in Section 1 of the Resolution is limited to the purposes of Section 147(f) of the Code and does not, and shall not be construed to, constitute an approval of the Project for any other purpose nor shall the County be obligated in any way with respect to the Obligations, the Project, or the School.

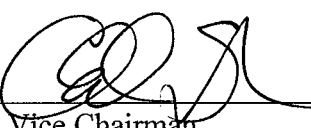
SECTION 3. All action of this Board taken in conformity with the intents and purposes of this Resolution is ratified, confirmed, and approved in all respects.

SECTION 4. All resolutions or parts of resolutions, insofar as such shall be inconsistent herewith, shall be and the same expressly are repealed.

DULY ADOPTED this 29th day of June, 2022, by the Board of County Commissioners of the County of Dauphin, Commonwealth of Pennsylvania.

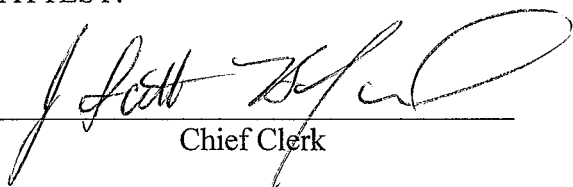
COUNTY OF DAUPHIN,  
PENNSYLVANIA

By:   
Chairman

By:   
Vice Chairman

By:   
County Commissioner

ATTEST:

  
Chief Clerk

(SEAL)

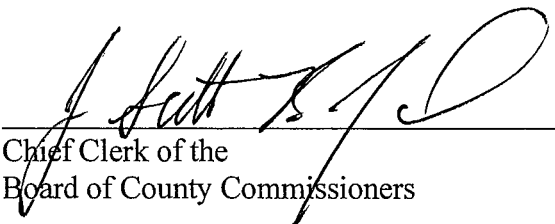
CERTIFICATE

I, the undersigned, Chief Clerk of the Board of County Commissioners of the County of Dauphin, Pennsylvania (the "County"), certify that: attached hereto is a true and correct copy of a Resolution which duly was adopted by affirmative vote of a majority of all members of the Board of County Commissioners of the County at a meeting duly advertised, posted and held in accordance with law on the 29th day of June, 2022; said Resolution duly has been recorded in the minutes book of the Board of County Commissioners of the County; said Resolution has not been amended, altered, modified or repealed as of the date of this Certificate.

I further certify that: the total number of members of the Board of County Commissioners of the County is three (3); the vote of members of the Board of County Commissioners of the County upon said Resolution was called and duly was recorded upon the minutes of said meeting; and members of the Board of County Commissioners of the County voted upon said Resolution in the following manner:

<u>Name</u>	<u>Vote</u>
Mike Pries	yes
Chad Saylor	yes
George P. Hartwick, III	yes

IN WITNESS WHEREOF, I set my hand and affix the official seal of the County,  
the 29th day of June, 2022.

  
\_\_\_\_\_  
Chief Clerk of the  
Board of County Commissioners

(SEAL)

COUNTY OF DAUPHIN  
COMMONWEALTH OF PENNSYLVANIA

**CERTIFICATE OF APPROVAL**

The undersigned, being a member of the Board of Commissioners of the County of Dauphin, Commonwealth of Pennsylvania, designated under Section 147(f) of the Internal Revenue Code of 1986, as amended and regulations promulgated thereunder (the "Code") do hereby approve the issuance of obligations qualified under Section 103 of the Code to provide financing for the Facilities in the amount and on behalf of the Applicant as described below, following a public hearing following reasonable public notice at [Meeting Location], at the time and date given below:

Applicant:

Pennsylvania STEAM Academy Charter School  
1500 North Third Street  
Harrisburg, PA 17110

Initial Operator or Manager of Facility:

Pennsylvania STEAM Academy Charter School  
1500 North Third Street  
Harrisburg, PA 17110

Aggregate Principal Amount of Financing: \$12,000,000, or less

Functional Description of the Type and Use of Facilities  
Being Financed or Refinanced:

School building and real property, including  
educational and parking facilities; furniture, fixtures  
and equipment

Location of Facilities being Financed:

1500 North Third Street  
City of Harrisburg, Dauphin, County, Pennsylvania;

Time and Date of Public Hearing:

10:00 a.m., June 28, 2022.

The foregoing approval is granted pursuant to authorization granted to the undersigned by resolution duly adopted on June 29, 2022, by the Board of County Commissioners of the County of Dauphin.

IN WITNESS WHEREOF, the undersigned has affixed his signature, this 29th day of June, 2022.



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(Vice) Chairman  
Board of Commissioners  
County of Dauphin  
Commonwealth of Pennsylvania