

LM 9/19/18
RAM

BOARD OF COMMISSIONERS
COUNTY OF DAUPHIN, PENNSYLVANIA

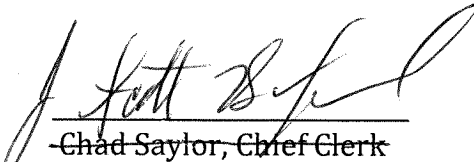
RESOLUTION #13-2018

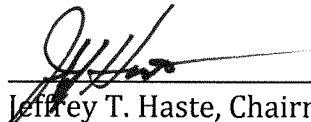
RESOLVED, that this Board of Commissioners does approve the execution and delivery of a Settlement Agreement and Release by an among the Pennsylvania Economic Development Financing Authority ("PEDFA"), the City of Harrisburg, the Harrisburg Parking Authority, Assured Guaranty Municipal Corp., P.K. Harris Advisors LLC and this County which, *inter alia*, resolves a dispute regarding the application of certain amounts in the Revenue Fund established pursuant to a Trust Indenture dated as of December 1, 2013 between PEDFA and U.S. Bank National Association, as trustee (the "Trustee") , and resolves that sums payable as future City Payments to the City of Harrisburg, Rent to the Harrisburg Parking Authority and the Authority Distribution to PEDFA , as such terms are defined in the Trust Indenture, that remain unpaid on a Monthly Transfer Date will be carried forward and paid in subsequent months in the same Operating Year, but any amounts remaining unpaid at the end of such Operating Year shall be cancelled and not be payable on any future date.

RESOLVED, FURTHER, this Board of Commissioners approves and authorizes the execution and delivery of a letter directing the Trustee to disburse funds on deposit in the Revenue Fund implementing the terms of the Settlement Agreement and Release.

ATTEST:

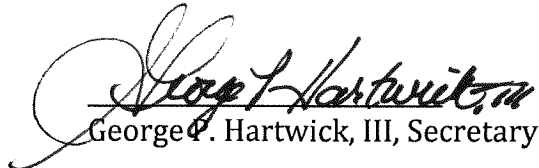
COUNTY OF DAUPHIN
BOARD OF COMMISSIONERS:


Chad Saylor, Chief Clerk
J Scott Buford, Deputy Chief Clerk


Jeffrey T. Haste, Chairman


Michael Pries, Vice-Chairman

Dated: September 12, 2018


George P. Hartwick, III, Secretary